**Use this form to gift shares from your share dealing account to the account of your spouse or civil partner.**

**ALL FIELDS MUST BE COMPLETED**

|  |
| --- |
| **1. Account Holder Details** |

Name of Account Holder

Share Dealing Account Number

|  |
| --- |
| **2. gIFT RECipient details** |

Name of Account Holder

Share Dealing Account Number

Please note you can only transfer shares to the account of your spouse/civil partner.

|  |
| --- |
| **3. GIFTING DETAILS** |

I wish to transfer the following shares from my share dealing account as detailed above to the gift recipient:

|  |  |
| --- | --- |
| **Name of Stock** | **Number of shares to be transferred** |
|  |  |
|  |  |
|  |  |

**Declaration:**

As an Execution Only Broker, your instructions will be carried out by us on an execution-only basis and we cannot advise on particular transactions, or their taxation, legal, regulatory, accounting or any other consequences. If you are in doubt about what action you should take, you should seek your own independent financial advice

I confirm I am gifting the shares, and that once they have been transferred to the recipient’s share dealing account, I will have no further claim on them.

Signature of Individual Date

DD/MM/YYYY